TGF-β receptor maintains CD4 T helper cell identity during chronic viral infections

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Introduction

Chronic viral infections in both mice and humans create an immunosuppressive environment detrimental to both the ongoing antiviral immune response as well as secondary immunity to unrelated pathogens or cancers (1, 2). This is reflected in a reduced number and functionality of antiviral CD4 and CD8 T cells via expression of inhibitory surface receptors and presence of inhibitory cytokines such as IL-10 and transforming growth factor-beta (TGF-β) (3). Indeed, increased TGF-β signaling is present in immune cells during human chronic infection with hepatitis C and human immunodeficiency virus (HIV) or murine infection with lymphocytic choriomeningitis virus (LCMV) (4–6). However, the functional outcome of TGF-β signaling in individual cell types at different times after infection in vivo remains unclear.

TGF-β is a pleiotropic cytokine with critical roles in the development of the hematopoietic system (7). It is expressed by almost all immune cell types and resides on the cell surface or is deposited in the extracellular matrix along with latency-associated protein (LAP). Upon cleavage by proteases and/or integrins, active TGF-β binds to its receptor to initiate downstream signaling that is mediated by canonical phosphorylation of SMAD2/3 with adapter SMAD4 or by TIF1γ and MAP kinase phosphorylation, depending on the cellular context (8). TGF-βRII–null mice or T cell–specific targeting of TGF-β receptor II (TGF–βRII) deficiency during development results in lethal multifocal inflammatory disease by 3 to 4 weeks of age that is CD4 T cell dependent (9, 10). In contrast, deletion of TGFβRII in post-thymic T cells does not lead to colitis or wasting syndrome, likely due to intact function or lack of deletion of TGFβRII in Tregs, but does cause spontaneous activation of peripheral T cells (11, 12). Similarly, long-term treatment of adult mice with TGF-β antagonists does not lead to a severe autoimmune phenotype (13, 14).

Previously, we and others reported that T cell–specific dominant-negative TGF-β receptor transgenic mice exhibit increased pathogen- and tumor-specific CD4 and CD8 T cell responses (5, 15, 16) in addition to autoimmunity after 3 to 4 months of age (17). More recent studies found that the phenotype of dominant-negative TGF-β receptor transgenic mice after infection was only modestly recapitulated by therapeutic TGF-β signaling blockade (18, 19) and that these mice exhibit transgene-dominant (TGF-β receptor–independent) effects (20). These observations raised the need to reevaluate the role of TGF-β signaling in T cells during an in vivo immune response against pathogens.

Here we utilized advanced genetic systems with cell type–specific and temporal ablation of TGF-βRII in adult mice to evaluate the role of TGF-β signaling in T cells during chronic LCMV infection. We observed that adult mice with inducible Tgfb2 ablation showed comparable CD8 T cell responses; however, CD4 T cell proliferation, terminal differentiation, and a cytotoxic program characterized by granzymes B and K, perforin, and eomesodermin (EOMES) expression were significantly enhanced in the absence of direct TGF-β receptor signaling. In contrast, absence of downstream adaptor SMAD4 decreased CD4 T cell accumulation and differentiation. Importantly, TGF-β signaling was continuously necessary late during chronic infection to suppress EOMES and terminal differentiation of CD4 T cells. We further found that EOMES overexpression was sufficient to recapitulate the phenotype of TGF-β receptor–deficient CD4 T cells. Finally,
Figure 1. Cell-intrinsic TGFβ-RII signaling limits CD4 T cell proliferation but not prototypical T helper subset differentiation early after chronic LCMV infection. Reconstituted 1:1 mix of WT (CD45.1, black) and ERCre+ Tgfbr2fl/fl (RIIflox-CD45.2, red) bone marrow–chimeric mice were tamoxifen treated, rested, and infected with 2 × 10⁶ PFU of LCMV CI13. Blood was analyzed prior to infection (A and B) and spleens, livers, and lungs were analyzed on postinfection day 9 for the presence of LCMV-specific CD4 T cells by flow cytometry (C–J). (A) Surface TGFβ-RII on circulating leukocytes after tamoxifen treatment over isotype staining (gray). (B) CD44 and CD62L activation markers on total CD4 and CD8 T cells. (C) Percentage of PD1+ CD4 T cells after gating on CD4 T cells from each donor compartment in the indicated tissue. (D) Incorporation of 7-aminoactinomycin D (7AAD) and BrdU (left) after a 16-hour pulse in splenic CD4 PD1+ T cells or annexin V staining (right) from either WT or RII flox compartments. (E) Percentages of virus-specific I-A<sub>b</sub>:GP<sub>67-77</sub> cells of CD4 T cells. (F) Coproduction of intracellular IFN-γ and TNF-α, or TNF-α and IL-2 after a 5-hour stimulation of splenocytes with GP<sub>67-77</sub> cognate peptide, graphed as percentage of I-A<sub>b</sub>:GP<sub>67-77</sub> cells from C. (G) Representative overlays and mean fluorescence intensity (MFI) plotted for TBET expression in CD4 I-A<sub>b</sub>:GP<sub>61-80</sub> T cells in WT and RII flox compared with naive CD4 T cells (gray). (H and I) CXCR5 vs. BCL6 (H) and SLAM vs. CXCR5 (I) staining on CD4 I-A<sub>b</sub>:GP<sub>67-77</sub> T cells. (J) FOXP3 expression in PD1+ CD4 T cells. Representative of 3 independent experiments, with n = 4 or 5 mice/experiment. Paired t test, *P < 0.05, **P < 0.005.
we showed that the TGF-β-EOMES signaling network translated to both latent murine cytomegalovirus (MCMV) infection and human CD4 T cells from HIV-infected patients. Altogether, these data uncovered a TGF-β receptor-dependent axis that restricts EOMES-driven expansion, terminal differentiation, and a cytotoxic program in murine and human CD4 T cells.

**Results**

**Cell-intrinsic TGFβ-RII signaling minimally impacted antiviral CD8 T cell responses early after chronic LCMV infection.** To examine the role of TGF-β signaling in regulating T cell responses solely during chronic viral infection, we used an inducible tamoxifen-responsive estrogen receptor (ER) mutant Cre strain (ERCre) crossed to a TGFβ-RII conditional allele (Tgfbr2^creERT2^) to delete Tgfbr2 prior to infection. To further isolate cell-intrinsic effects of TGF-β on antiviral T cells during chronic LCMV infection, we generated mixed bone marrow chimeric mice. We found that TGFβ-RII levels in circulating CD4 and CD8 T cells were reduced by over 90% compared with littermate control mice (Figure 1A). Importantly, using this inducible system, Tgfbr2-deleted CD4 and CD8 T cells displayed low levels of activation that were similar to those of WT cells before infection, as analyzed by CD44 and CD62L expression (Figure 1B).

After infection with LCMV clone 13 (LCMV CI13), antiviral CD8 T cell responses to the immunodominant epitope D^b^:GP33-41 were similar in representation from either WT or TGFβ-RII KO compartments in both lymphoid and nonlymphoid organs (Supplemental Figure 1A). Both Np^beta--44-44^ and GP^beta--26-26^ specific CD8 T cells in the spleen were also similar between WT and TGFβ-RII KO CD8 T cells (Supplemental Figure 1B). Consistent with the similar representation above, we did not see changes in proliferation of TGFβ-RII-deficient CD8 T cells compared with WT T cells (Supplemental Figure 1C). Moreover, absence of TGFβ signaling did not greatly impact antiviral cytokine secretion by D^b^:GP^33-41^ LCMV-specific CD8 T cells upon cognate peptide stimulation (Supplemental Figure 1D). We also found that TGFβ signaling only minimally suppressed the effector markers KLRG1 and Ly6C on virus-specific CD8 T cells, or granzyme A on IFN-γ-producing cells, after GP^33-41^ peptide stimulation (Supplemental Figure 1, E-G). Overall, these data show that deletion of Tgfbr2 prior to infection only minimally affected CD8 T cell antiviral responses early after chronic LCMV infection.

**Cell-intrinsic TGFβ-RII signaling limited CD4 T cell proliferation but not prototypical T helper subset differentiation early after chronic LCMV infection.** CD4 T cells differentiate into Th1 and follicular helper (Th1p) subsets during chronic viral infection, and these Th1p subsets are critical in maintaining CD8 T cell and B cell responses, respectively. LCMV-specific CD4 T cells can be identified by coexpression of the activation markers CD11a and CD49d during LCMV infection (21). Furthermore, we have observed that CD11a^CD49d^ and PD1^CD49d^ CD4 T cells are overlapping populations and that I-A^b^:GP^67-77^ tetramer^+^ CD4 T cells are all CD11a^CD49d^ and PD1^CD49^ in both WT and TGFβ receptor-deficient compartments after LCMV infection (Supplemental Figure 2, A–D). TGFβ-RII deficiency in CD4 T cells resulted in accumulation of a polyclonal activated PD1^+^ CD4 T cell compartment in the above-mentioned spleens, livers, and lungs isolated from mixed bone marrow–chimeric mice at 9 days after LCMV infection (Figure 1C). This resulted from enhanced proliferation as measured by increased BrdU incorporation rather than differences in apoptosis, as measured by annexin V levels (Figure 1D).

In confirmation, virus-specific I-A^b^:GP^67-77^ tetramer^+^ CD4 T cells accumulated in the 3 aforementioned tissues (Figure 1E).

We next evaluated CD4 T helper cell differentiation in WT versus TGFβ receptor-deficient compartments. Th1 responses typically generated during viral infection depend on TBET, and TGFβ is known to inhibit TBET expression and IFN-γ production by CD4 T cells (22). However, IFN-γ secretion per I-A^b^:GP^67-77^ cell upon stimulation with GP^67-77^ LCMV cognate peptide was not changed in the absence of TGFβ-RII signaling (Figure 1F), and in general, TGFβ-RII-deficient CD4 T cells exhibited a level of dysfunction similar to that of WT cells, producing little TNF-α and IL-2 after stimulation on a per cell basis (Figure 1F). Consistently, we found no difference in TBET expression (Figure 1G).

On the other hand, Treg cells have low SLAM expression (compared with Th1 cells) and high CXC5R1 surface levels alongside increased expression of the transcription factor BCL6 (23). The proportion of Treg cells gated as BCL6/CXC5R^+^ or SLAM/CXCR5^+^ cells was similar in TGFβ-RII-deficient compared with WT I-A^b^:GP^67-77^ CD4 T cells (Figure 1, H and I). In addition, although I-A^b^:GP^67-77^ T cells do not differentiate into Treg cells (24), we observed a slight decrease in FOXP3 expression in total activated PD1^+^ CD4 T cells deficient in TGFβ-RII (Figure 2J), in line with the limited role for TGFβ in Treg maintenance (12). Overall, these data show that TGFβ signaling limited the proliferation of antiviral CD4 T cells during infection, but did not substantially influence CD4 T cell differentiation into prototypical Th1, Th1p, or Treg cell subsets.

**TGFβ-RII signaling in CD4 T cells suppressed terminal differentiation and the cytokotoxic gene program during chronic LCMV infection.** To further evaluate potential TGFβ-mediated changes in CD4 T cells (beyond the prototypical CD4 T cell subsets described above), we next performed microarray analysis on sorted PD1^CD49d^-CD4 T cells (all CD8a^-) from chronically infected mixed bone marrow–chimeric mice. We found that CD4 T cells from the TGFβ-RII-deficient compartment expressed more granzyme A, B, and K, perforin, Klrk1, Ly6c, and the transcription factor Eomes than their WT counterparts, shown as hierarchical clustering of select significantly regulated genes (Figure 2A). TGFβ-RII-deficient CD4 T cells also expressed more NK cell markers associated with cytotoxicity such as Klrk2, Nkg7, Kld1, Crtam.

Concomitantly, TGFβ-RII-deficient cells had decreased Foxp3 expression and a small number of other known TGFβ-target genes, including Smad7, Smurf2, and SkI. Again, no significant differences were found in canonical Th1 or Treg genes including Tbx21 or Bcl6 expression (fold change > 1.5; FDR < 0.05). Neither did we find consistent differences in genes associated with other T helper subsets such as Th2 (Gata3, Il4, Il5) or Th17 cells (Rorc, Il17a) (data not shown), and we previously did not readily detect these transcripts in virus-specific CD4 T cells (25). However, we further analyzed the TGFβ-RII-deficient microarray by Gene Set Enrichment Anal-
Terminally differentiated Th1 CD4 T cells express PSGL1+ and Ly6C+ during acute LCMV infection, and these markers enrich for TBET and granzyme B expression (28). However, during chronic infection Ly6C+ effector cells are lost and T FH predominate as a CD4 T cell subset (25, 29). Consistently with

ysis (GSEA) and compared the results with published antigen-specific CD4 and CD8 T cell arrays from acute and chronic LCMV infection (26, 27). Strikingly, we observed that TGFβ-RII-deficient CD4 T cell gene networks most closely resembled effector CD8 T cells rather than effector or exhausted CD4 T cells (Figure 2B).

Figure 2. TGFβ-RII signaling in CD4 T cells suppressed terminal differentiation and the cytotoxic gene program early after chronic LCMV infection. Reconstituted 1:1 mix of WT (CD45.1, black) and ERCre+Tgfbr2fl/fl (RIIflox-CD45.2, red) bone marrow–chimeric mice were tamoxifen treated, rested, and infected with 2 × 10^6 PFU of LCMV Cl13 and spleens, livers, and lungs were analyzed after 9 days. (A) FACS-sorted CD4+CD8–PD1+CD49d+ cells from each compartment were analyzed by microarray. Representative genes shown as a heat map of relative expression values (blue = min; red = max) from differentially regulated genes (P < 10^-7). (B) GSEA and normalized enrichment score (NES) of TGFβ-RII CD4 T cell array signature for virus-specific CD4 and CD8 T cell microarrays from acute (effector and memory) and chronic (exhausted) LCMV infection (FDR q < 0.01). (C) PSGL1 vs. Ly6C gated on CD4 I-Ab:GP67–77 in the indicated tissue. (D) EOMES expression gated on PSGL1+Ly6C+ cells from C. (E) EOMES and PD1 expression on virus-specific CD4 T cells. (F) PSGL1 and Ly6C on cells from E. (G) Granzyme B expression in IFN-γ+ cells stimulated with cognate GP67–77 peptide from (Figure 1F). Representative of 3 independent experiments, with n = 4 or 5 mice/experiment. Paired t test, *P < 0.05, **P < 0.005, ***P < 0.0005.
the increased expression of Ly6c in the TGFβ-RII KO CD4 T cell arrays, we found dramatically increased PSGL1-Ly6C+ cells in TGFβ-RII-deficient versus WT virus-specific I-Aβ:GP67–77 CD4 T cells from spleen, liver, and lung (Figure 2C). In addition, PSGL1-Ly6C+ CD4 T cells were more abundant in lung and liver (versus spleen) from WT (and TGFβ-RII KO) mice, suggesting that these markers enriched for CD4 T cells that were more prone to migrate to peripheral tissues. Importantly, even when gated on terminally differentiated Ly6C+ I-Aβ:GP67–77 cells, Tgfbr2–/–deleted cells expressed more EOMES on a per cell basis (Figure 2C). The reciprocal analysis in which we gated first on splenic virus-specific CD4 T cells that express EOMES showed that these cells expressed equivalent amounts of PD1 (Figure 2E), but TGFβ-RII–deficient EOMES+ cells were enriched for Ly6C+PSGL1+ cells (Figure 2F). In addition, IFN-γ-producing Th1 CD4 T cells after GP67–77 peptide stimulation (from Figure 1F) expressed more granzyme B in the spleen and lung (Figure 2G). Collectively, these results demonstrate that in the absence of TGFβ signaling, virus-specific CD4 T cells showed enhanced terminal differentiation and increased expression of cytotoxic molecules.

Cell-intrinsic TGFβ-RII signaling in CD4, but not CD8, T cells continuously suppressed terminal differentiation and the cytotoxic program late after chronic LCMV infection. T cell fate decisions are detectable at 3 days after LCMV infection (30), but could also be influenced by a dynamic cytokine milieu at later stages of chronic infection (25). To investigate the effect of cell-intrinsic TGFβ-RII signaling on CD4 T cells during an established chronic infection, we deleted Tgfbr2 two weeks after LCMV Cl13 infection using mixed bone marrow chimeras as above and analyzed chimeric mice 9 to 20 days after LCMV Cl13 infection. We found that in contrast with TGFβ-RII–deficient CD4 T cells at this time after infection (Figure 3, A and C). Similarly to postinfection day 9 (Supplemental Figure 2E), CD11a and PD1 expression in I-Aβ:GP67–77 tetramer+ CD4 T cells was not affected by TGFβ receptor signaling at postinfection day 30, while CD49d was slightly decreased in TGFβ-RII–deficient versus WT LCMV-specific CD4 T cells but still highly expressed in both compartments (Supplemental Figure 3E). Similarly, canonical CD4 T cell differentiation as measured by IFN-γ, TBET, and BCL-6 expression, or CXCR5 SLAM proportions was not altered on virus-specific I-Aβ:GP67–77, tetramer+ CD4 T cells (Figure 3, D–G). Nor were the proportions of FOXP3+ cells in activated PD1+ T cells altered between WT and TGFβ-RII–deficient cells at this late time point (Figure 3H). However, the proportion of PSGL1-Ly6C+ CD4 T cells as well as EOMES expression and granzyme B in IFN-γ+ responding T cells were increased in the absence of TGFβ-RII late during infection, similar to early Tgfbr2 deletion experiments (Figure 3, I–K). Altogether, these data demonstrate that TGFβ signaling is continuously necessary to limit CD4 (but not CD8) T cell proliferation, terminal differentiation, and a cytotoxic program throughout the course of chronic infection.

A possible explanation for the minimal impact of TGFβ on CD8 T cell responses during infection could be their low sensitivity to TGFβ in the infectious environment. Indeed, when analyzed over time after chronic LCMV infection, circulating virus-specific CD8 T cells and PD1+ CD8 (but not CD4) T cells downregulated surface TGFβ-RII expression (Supplemental Figure 5A). Furthermore, expression of SMAD7, a negative regulator of TGFβ signaling (32), was higher on PD1+ CD8 versus CD4 T cells from LCMV Cl13-infected mice, although it was in both cases enhanced compared with the respective T cell populations from uninfected mice (Supplemental Figure 5B). Similar SMAD7 expression results were obtained when LCMV-specific CD4 and CD8 T cells were analyzed (Supplemental Figure 5C).

Consistent with our data obtained early during infection, intrinsic TGFβ-β signaling late during infection limited PD1+ CD4 T cell proliferation (Figure 3B), although not enough to change the proportions of PD1+ or I-Aβ:GP67–77 tetramer+ cells within WT and TGFβ-RII–deficient CD4 T cells at this time after infection (Figure 3, A and C). Similarly to postinfection day 9 (Supplemental Figure 2E), CD11a and PD1 expression in I-Aβ:GP67–77, tetramer+ CD4 T cells was not affected by TGFβ receptor signaling at postinfection day 30, while CD49d was slightly decreased in TGFβ-RII–deficient versus WT LCMV-specific CD4 T cells but still highly expressed in both compartments (Supplemental Figure 3E).

SMAD4 and EOMES exerted opposing roles in accumulation and differentiation of CD4 T cells during chronic LCMV infection. The canonical SMAD3- and SMAD4-dependent pathway of TGFβ-RII signaling has been shown to directly suppress granzyme and perforin cytotoxic loci as well as EOMES in CD8 T cells (33), whereas in CD4 T cells, EOMES regulation by TGFβ has been shown to be JNK dependent in the context of in vitro Th17 differentiation (34). To determine if TGFβ-RII regulates CD4 T cell differentiation and the cytotoxic program in a SMAD4-dependent manner, we generated mixed chimeras of 1:1 WT and E8Cre+Smad3/4–/– bone marrow and treated them with tamoxifen prior to LCMV Cl13 infection. We found that in contrast with TGFβ-RII deficiency, SMAD4 deficiency during infection substantially limited the accumulation of PD1+ CD4 T cells in the blood 8 days after infection (Figure 4A). In addition, the remaining SMAD4 KO CD4 T cells expressed lower levels of EOMES, granzyme B, Ly6C, and KLRG (Figure 4B). Interestingly, similar results were seen in activated CD8 T cells (Figure 4, C and D). Together with a previous analysis of constitutive CD4 T cell–specific deletion of SMAD4–/– (35), our results indicate that, in contrast to TGFβ-RII, cell-intrinsic...
sic SMAD4 must be present (after infection) for optimal accumulation and effector differentiation of virus-specific CD4 T cells. EOMES is sufficient to drive cytotoxicity genes directly in CD8 T cells as well as in CD4 T cells in vitro (36). To test the role of EOMES in modulating antiviral CD4 T cell differentiation in vivo, we retrovirally transduced SMARTA TCR-transgenic T cells specific for the LCMV I-A\textsuperscript{b}:GP61–80\textsuperscript{+} epitope to express constitutively active EOMES (EOVP\textsubscript{16}) or dominant-negative EOMES (EODN), and

![Figure 3](https://doi.org/10.1172/JCI87041)

**Figure 3.** Cell-intrinsic TGF\textbeta\textsuperscript{-RII} signaling in CD4 T cells continuously suppressed terminal differentiation and the cytotoxic gene program late after chronic LCMV infection. Eight weeks after bone marrow reconstitution with 1:1 mix of WT (CD45.1, black) and EROCR\textsuperscript{cre}\textsuperscript{-} Tgfbr\textsuperscript{2+/-} (RIIflox-CD45.2, red) bone marrow, mice were first infected with 2 \times 10\textsuperscript{6} PFU of LCMV Cl13, tamoxifen treated on postinfection days 12–17, and spleens analyzed on postinfection day 30 for the presence of LCMV-specific T cells by flow cytometry. (A) PD\textsuperscript{1+} activated CD4 T cells from each compartment in the indicated tissue. (B) Brd\textsuperscript{U} and 7-aminoactinomycin D (7AAD) incorporation after 16 hours in CD4 PD\textsuperscript{1+} T cells. (C) Accumulation of CD4 I-A\textsuperscript{b}:GP\textsubscript{67–77} T cells by tetramer staining in the indicated tissue. (D) Coproduction of intracellular IFN-\gamma, TNF-\alpha, and IL-2 after a 5-hour splenocyte stimulation with GP\textsubscript{67–77} peptide, graphed as percentage of I-A\textsuperscript{b}:GP\textsubscript{67–77} cells from C. (E–G) Gating on CD4 I-A\textsuperscript{b}:GP\textsubscript{67–77} T cells from C, overlays and mean fluorescence intensity (MFI) plotted for TBET (E) and BCL6 (F). (H) FOXP3 expression on naive CD4 T cells (gray), or SLAM and CXCR5 staining (G). (I and J) PSGL1 and Ly6C (I) or EOMES (J) gated on CD4 I-A\textsuperscript{b}:GP\textsubscript{67–77} (K) Granzyme B expression gated on IFN-\gamma\textsuperscript{+} cells from D. Representative of 3 independent experiments, with n = 4 or 5 mice/ experiment. Paired t test, *P < 0.05, **P < 0.005.
adoptively transferred these cells into WT recipient mice prior to LCMV CI13 infection. SMARTA T cells expressing EO VP16 significantly increased in number and PSGL1+Ly6C+ expression compared with empty-vector controls, whereas dominant-negative EOMES suppressed PSGL1+Ly6C+ proportions in the blood 9 days after infection (Figure 5, A and B). The same trend for percentage and number of total SMARTA cells as well as PSGL1 and Ly6C expression occurred in the spleen (Figure 5, C and D).

To evaluate the extent of overlap between TGFβ-RII-deficient and EOMES-overexpressing virus-specific CD4 T cells, we cotransferred SMARTA cells overexpressing EOMES (IRES-GFP) with SMARTA cells expressing empty vector (IRES-Thy1.1) into the same host prior to chronic LCMV infection. Transduced SMARTA cells were isolated from the spleen and analyzed by microarray 8 days after infection. Sixteen out of the 150 genes upregulated in the absence of TGFβ-RII overlapped with the 60 genes upregulated by EOMES overexpression (Figure 5E), which were all CD8- and NK-associated cytotoxic genes, including perforin, granzyme A and K, and Klrg1. We further confirmed increased granzyme A and B expression on a per cell basis in EOMES-transduced cells by protein (Figure 5F). Thus, virus-specific CD4 T cell accumulation, terminal differentiation, and the cytotoxic program observed in the absence of TGFβ-RII signaling can be recapitulated by the sole upregulation of the EOMES transcription factor.

THPOK has recently been shown to suppress CD8 identity and a similar set of cytotoxic genes in CD4 T cells during continuous antigen exposure in the gut (37). Indeed, comparison of TGFβ-RII-mediated target genes (from Figure 2) with SMARTA-EOMES arrays or published THPOK-deficient CD4+ T cell microarrays using GSEA showed significant overlap of gene networks (Figure 5G). Similarly, EZH2 deficiency leads to EOMES upregulation and compromises Th1 versus Th2 identity (38). Published EZH2-deficient CD4 T cell microarrays also overlapped substantially with TGFβ-RII-deficient gene patterns during chronic infection (Figure 5G). Finally, no differences in viremia were detected between mice receiving EOVP16 or EO DN SMARTA cells compared with mice receiving SMARTA cells transduced with empty vector (Figure 5H). Overall, these data suggest that TGF-β signaling targets EOMES to suppress both the numbers and terminal differentiation of CD4 T cells and to maintain CD4 T cell identity distinct from cytotoxic CD8 T cells during chronic LCMV infection.

Exclusive ablation of Tgfbr2 in CD4 T cells enhanced their numbers and terminal differentiation but limited LCMV-specific IgG1 during chronic infection. CD4 T cells provide help to CD8 T cell...
The course of infection. Although PSGL1–Ly6C–CD4 T cells, which enrich for T FH-like cells, showed slightly reduced proportions in CD4-TGFβRII−deficient versus WT mice (data not shown), the overall numbers of such circulating cells are similar in both groups, given the increase in total number of activated CD4 cells (Supplemental Figure 6A). Furthermore, we found an increased proportion of granzyme B– and EOMES-coexpressing cells within activated PD1+CD4 T cells in Cd4-ERCreTgfbr2fl mice, which was largely maintained throughout infection (Figure 6E). Indeed, comparison of EOMES+ and EOMES− compartments of TGFβRII−deficient activated CD4 T cells at 8 days after infection indicates that EOMES expression enriched for higher expression of all the above markers — PSGL1, Ly6C, KLRG, and granzyme B — but did not change PD1 expression (Figure 6F).

We next evaluated virus-specific CD8 T cell and B cell responses in the aforementioned Cd4-ERCreTgfbr2fl mice over the course of LCMV Cl13 infection. We did not find significant and antibody responses, both of which are necessary to control chronic LCMV infection (39). To further investigate the exclusive effect of TGFβRII signaling in CD4 T cells (in an environment where non-CD4 T cells have intact TGFβRII signaling) and the putative impact on CD8 T cells and antibody responses, we used Cd4-ERCre Tgfb2fl mice, which allow for restricted Tgfb2 deletion in CD4-expressing cells upon tamoxifen treatment (12). These mice showed a 95% deletion of Tgfb2 in CD4 T cells, but not CD8 T cells or B cells after tamoxifen compared with Cd4-ERCre−littermate controls (Figure 6A), and maintained low expression of the activation marker CD44 prior to infection (Figure 6B). Importantly, during chronic LCMV CI13 infection, we observed enhanced numbers of activated PD1+CD49d+ T cells (Figure 6C) as well as enhanced terminal differentiation of these cells, as indicated by increased proportions and numbers of PSGL1+Ly6C+ cells (Figure 6D), in Cd4-ERCre Tgfb2fl (Cd4-RII−/−) versus Cd4-ERCre Tgfb2fl heterozygous or Cd4-ERCre (WT) control mice throughout the course of infection. Although PSGL1 Ly6C+ CD4 T cells, which enrich for T FH-like cells, showed slightly reduced proportions in CD4-TGFβRII-deficient versus WT mice (data not shown), the overall numbers of such circulating cells are similar in both groups, given the increase in total number of activated CD4 cells (Supplemental Figure 6A). Furthermore, we found an increased proportion of granzyme B− and EOMES-coexpressing cells within activated PD1+CD4 T cells in Cd4-ERCre Tgfb2fl mice, which was largely maintained throughout infection (Figure 6E). Indeed, comparison of EOMES+ and EOMES− compartments of TGFβRII−deficient activated CD4 T cells at 8 days after infection indicates that EOMES expression enriched for higher expression of all the above markers — PSGL1, Ly6C, KLRG, and granzyme B — but did not change PD1 expression (Figure 6F).

We next evaluated virus-specific CD8 T cell and B cell responses in the aforementioned Cd4-ERCre Tgfb2fl mice over the course of LCMV CI13 infection. We did not find significant...
differences in LCMV-specific CD8 T cell number or IFN-γ and TNF-α cytokine production between Cd4-ERCre Tgfb2flox/− mice and littermate controls (Supplemental Figure 6, B and C). However, we did see a reduction in anti-LCMV IgG1 in Cd4-ERCre Tgfb2flox/− mice at 30 days after infection, although total anti-LCMV Ig, IgM, and IgG2a specific antibody levels were unchanged (Figure 6G). Viremia persisted to a similar degree in Cd4-TGFβ-RII-deficient versus WT mice (Figure 6H). Overall, these data further confirm in a nonchimeric setting, in which only CD4 cells lack TGFβ-RII, that TGFβ signaling is continuously necessary to repress CD4 T cell accumulation and terminal differentiation towards EOMES- and granzyyme-expressing cells. These results also unveiled an indirect effect of TGFβ-RII signaling in CD4 T cells in promoting antiviral IgG1 levels during chronic LCMV infection.

TGFβ suppression of EOMES-driven responses was common to CD4 T cells from mice infected with MCMV and HIV-infected patients. Viruses can establish chronic infections by persistently replicating in their host (e.g., LCMV CI13) or by establishing latency with only sporadic reactivation (e.g., MCMV) (40). We next examined if the above-described TGFβ-RII regulation of T cells may be extended to latent chronic infections. For that purpose, we infected ERCre-RIIflx/−WT mixed chimeras with MCMV, a latent herpesvirus that is commonly used as a model of human CMV. Given that expression of CD11a and CD49d (but not PD1) is sustained on CD4 T cells after MCMV infection and that the first-mentioned markers are coexpressed in MCMV-specific CD4 T cells (41), we monitored activated CD11a+CD49d+ T cells in blood. As we observed during LCMV CI13 infection, activated CD11a+CD49d+ CD8 T cells were only minimally influenced by TGFβ-RII deficiency after MCMV infection, accumulating in similar proportions and expressing only slightly enhanced KLRG, but not EOMES, compared with WT cells in the same environment (Supplemental Figure 7, A and B). Furthermore, compared with WT counterparts, we found more activated CD11a+CD49d+ TGFβ-RII-deficient CD4 T cells in the blood of MCMV-infected chimeras at peak response (postinfection day 7) that remained dramatically increased throughout the course of infection (Figure 7A). In addition, TGFβ-RII-deficient activated CD4 T cells expressed more KLRG and EOMES than WT counterparts, 14 days after MCMV infection (Figure 7B). Altogether, these data indicate that cell-intrinsic TGFβ signaling minimally affected CD8 T cells but greatly suppressed the magnitude of CD4 T cell responses as well as their terminal differentiation and expression of EOMES after MCMV infection, consistent with the aforementioned results in chronic LCMV infection.

The presence of granzyme A and a CTL phenotype in CD4 T cells correlates with HLA-dependent CTL activity in vitro and improved viral outcome in vivo during HIV infection (42, 43). Therefore, we aimed to investigate whether TGFβ could also regulate cytotoxicity-associated molecules in purified human CD4 T cells from HIV-infected patients (Supplemental Table 1). After in vitro stimulation with a pool of GAG peptides, HIV-responding IFN-γ+CD107a+CD4+ T cells were isolated using a previously described capture method (43). Using single-cell index sorting and Fluidigm Biomark Technology, we found that Eomes mRNA was highly associated with HIV-responsive degranulatory activity (CD107a protein) in CD4 T cells (Figure 7C). Transcript expression was quantified in both CD107a+ and CD107− cells as an expression threshold above background. These degranulatory CD107a+ HIV-responding (IFN-γ+) CD4 T cells highly expressed granzyme B mRNA, further confirming their cytolytic function (Figure 7C), similar to previously published data associating CD4 CTL with CD107, granzyme, and EOMES protein expression (43). To determine whether TGFβ signaling similarly regulated granzyme and EOMES in HIV-specific CD4 T cells, HIV-responsive CD4 T cells were expanded with GAG peptide pools in the presence or absence of recombinant human TGFβ (rhTGFβ) for 5 days, rested, and restimulated with peptides and anti-CD28 and anti-CD49d mAbs in the presence of monensin for 5 hours and then analyzed for cytolytic markers. While there was a trend towards decreased percentage of degranulatory CD107+ HIV-specific CD4 T cells when cultured in the presence of TGFβ, this did not reach statistical significance (Figure 7D). However, we did find that rhTGFβ signaling suppressed EOMES and granzyme B expression in these CD107+IFN-γ+ T cells (Figure 7E). Taken together, these data show that TGFβ restricted cytotoxicity-associated molecules in CD4 T cells from HIV-infected patients and, together with the above results in LCMV and MCMV infections, established a previously unrecognized TGFβ-dependent axis of CD4 T cell differentiation that is conserved in mice and humans in different infectious settings.

Discussion

While enhanced TGFβ signaling in T cells is associated with many chronic infections alongside reduced T cell responses, TGFβ deficiency causes autoimmunity, sterility, and reduced lifespan in mice (2, 44). This, together with the association of TGFβ-related gene polymorphisms with Crohn’s disease and hepatitis C virus and HIV infection in humans (45–47), highlight the cost/benefit trade of increased immune activation to defend against pathogens, yet protect self.

Recently, use of distal-Lck-Cre showed that reducing TGFβ signaling did not change TCR-transgenic CD8 T cell responses adoptively transferred into C57BL/6 mice prior to LCMV CI13 infection (48). Importantly, distal-Lck-Cre mice excise floxed genes after positive selection in the thymus (49), and similar to Cd8-Cre mice described here, cannot be used to definitively investigate the postinfection effects of TGFβ-RII signaling independently of developmental effects. Indeed, CD8 and CD4 T cells from distal-Lck-Cre mice crossed with Tgfb2flox mice exhibit substantial preinfection activation and increased TBET expression (11). By using inducible Tgfb2 deletion in adult mice, we extend the aforementioned CD8 T cell findings showing that TGFβ-RII signaling (after) infection negligibly influenced endogenous polyclonal CD8 T cells responses, both early and late during chronic LCMV or MCMV infections. Similarly, we recently used both cell type-specific and the inducible ERCre Tgfb2 deletion system to demonstrate that TGFβ-RII signaling does not significantly influence early NK or dendritic cell responses to systemic chronic LCMV or MCMV infections in vivo (50). These observations are particularly striking given the long-appreciated exogenous TGFβ-mediated suppression of cytotoxic NK, dendritic cell, and CD8 T cell responses in vitro and/or during in vivo viral infection (51–53).
Figure 6. Exclusive ablation of TGFβ-RII in CD4 T cells enhanced their numbers and terminal differentiation but limited LCMV-specific IgG1 during chronic infection. (A) Cd4-Cre \textit{Tgfbr2}^{fl/fl} (Cd4-Cre\textit{m}, red) mice, Cd4-Cre \textit{Tgfbr2}^{fl/fl} heterozygotes (Het, gray) and Cre\textit{m} littermate controls (WT, black) were infected with 2 × 10^6 PFU of LCMV CI13. Blood was monitored by flow cytometry prior to infection (A and B) and at the indicated time points after infection (C–G). (A) TGFβ-RII expression over isotype (filled histogram) on B cells and CD4 and CD8 T cells prior to infection. Mean fluorescence intensity (MFI) for TGFβ-RII on CD4 T cells is graphed. (B) Percentage of activated CD44^CD62L^– CD4 T cells prior to infection. (C) Percentage and number of virus-specific PDL1^CD49d^ cells over time after infection. (D) Percentage and number of PSLG1^Ly6C^ cells within activated CD4 T cells from C. (E) Percentage and number of EOMES- and granzyme B-expressing cells within activated CD4 T cells from C. (F) Expression overlay of indicated marker in EOMES^- (black line) vs. EOMES^+ (gray fill) activated TGFβ-RII-deficient CD4 T cells from C. (G) Anti-LCMV (aLCMV) lg levels in serum at postinfection day 30. (M) Viremia by plaque assay, as pooled results from 2 experiments. Representative of 3 independent experiments, with n = 4 or 5 mice/group. Two-way ANOVA (A–H), paired t test (F), *p < 0.05, **p < 0.005, ***p < 0.0005.

We also observed that inducible deletion of \textit{Tgfbr2} prior to or during chronic LCMV infection increased CD4 T cell proliferation but did not seem to particularly affect virus-specific CD4 Th1 and T_{eff} differentiation. This was surprising in that TGFβ has been shown to restrict Th1 cells’ TBET and IFN-γ secretion in other contexts (54, 55). However, these molecules seem sufficiently suppressed during chronic infection, even in the absence of TGFβ signaling. Furthermore, recent work during acute LCMV infection also showed that reduced TGFβ-RII signaling did not impact Th1 versus T_{eff} proportions at peak response (56). Importantly, we found that TGFβ-RII significantly suppressed EOMES expression and molecules associated with terminal differentiation and cytotoxicity in antiviral CD4 T cells. Moreover, the whole-genome expression profiles of TGFβ-RII-deficient CD4 T cells more closely resembled those of exhausted and effector CD8 T cells than their CD4 T cell counterparts. Given that the TGFβ adaptor proteins SMAD2/3 are known to form complexes with THPOK and EZH2 or RUNX3 and EOMES, which maintain CD4 identity and drive cytotoxic genes in CD8 T cells, respectively, TGFβ signaling may be in part responsible for maintenance of CD4 T cell identity during inflammatory responses (57). Notably, TGFβ-mediated downregulation of EOMES in CD4 T cells has been previously observed in vitro with anti-CD3/CD28–activated T cells in the context of Th17 differentiation and in vivo under severe lymphopenic conditions (11, 34), suggesting that this regulatory pathway is not unique to virus-specific CD4 T cells.

We further found that the common adaptor SMAD4 was required for accumulation of activated CD4 and CD8 T cells as well as EOMES and effector molecule expression in response to LCMV infection. A recent study demonstrated that CD4 T cell–specific deletion of SMAD4 during development using Cd4-Cre mice reduces accumulation of activated CD4 and CD8 T cells due to reduced c-myc induction and compromises transgenic OT-II CD4 T cell–based B16-OVA melanoma rejection (35). In addition, KLRG1 effector CD8 T cell differentiation, but not cell numbers, was defective in SMAD4-deficient OT-1 transgenic T cells after lung influenza-OVA infection (58). Importantly, our study using inducible SMAD4 deletion in adult mice indicates that the aforementioned alterations are not due to SMAD-4 regulation of T cell development, and demonstrated that SMAD4 must be present (after infection) to promote both T cell accumulation and differentiation during chronic infection settings. While the role of SMAD4 in promoting T cell responses might preclude analysis of SMAD4 involvement downstream of TGFβ-RII suppression of CD4 T cell responses, it underscores the importance of TGFβ-RII–independent SMAD4 signaling for optimal antiviral T cell responses.

EOMES is upregulated in a distinct BLIMPI^hi (Thi) population of CD4^+ T cells that exhibited the lowest TNF-α and IL-2 production late during chronic LCMV infection (26). Although the precise role of EOMES upregulation late after LCMV CI13 infection remains unknown, in our hands, EOMES overexpression was sufficient to drive increased accumulation, terminal differentiation, and cytotoxic gene expression in virus-specific CD4 T cells, recapitulating a TGFβ-RII–deficient CD4 T cell phenotype. Similarly, EOMES expression is necessary to drive proliferation and terminal differentiation from TBET^hi precursors to EOMES^hi terminally differentiated CD8 T cells, in addition to being associated with exhausted CD8 T cells (59).

While the role of EOMES may be partly similar in CD4 and CD8 T cells, CD8 T cells might be more resistant to TGFβ due to downregulation of its receptor, upregulation of inhibitory SMAD7, and/or due to the fact that antigen is a dominant signal in chronic LCMV infection and sufficient to maximally drive EOMES expression in CD8 T cells even in the presence of TGFβ. Cytotoxicity is the dominant function of CD8 T cells, and therefore CD8 T cells may have evolved to dissociate TCR activation from TGFβ signaling to become activated and to maintain cytotoxic activity in peripheral tissues in the presence of high levels of TGFβ. In contrast, CD4 T cells’ dominant function is to help other immune cells, and therefore they could provide functional helper immunity despite retaining the TGFβ–EOMES axis as a rheostat for CD8 effector–like or CD4 helper–like responses. Such regulatory pathways in CD4 T cells possibly evolved to protect the host organism from excessive inflammation during certain infections.

In a previous study, we have shown that TGFβ–EOMES expression in virus-specific CD8 T cells is more sustained after chronic versus acute LCMV infection (5), and T cells are generally a main source of TGFβ, as T cell–specific TGFβ–RII conditional knockout mice have lethal autoimmunity similar to that in mice with T cell–specific deletion of TGFβ–RII (9). However, TGFβ is abundantly present as an inactive complex associated with LAP on the cell surface and deposited in the extracellular matrix. Hence, whether there is a single or redundant cellular source of TGFβ during infection is unknown. Notably, upon cleavage by integrins in vivo, including αVβ8 expressed by dendritic cells, local TGFβ becomes active and signals on CD4 T cells in an MHC II–dependent manner (8, 60, 61). Thus, it is likely that antigen recognition may control TGFβ signaling to T cells in different contexts.

Our data indicate that TGFβ signaling directly on CD4 T cells in both chronic murine MCMV and LCMV infections suppressed a cytotoxic program in vivo. We also observed that exogenous TGFβ–EOMES expression suppressed EOMES and granzyme B expression in HIV-responding CD4 T cells with cytotoxic potential. Interestingly, cytotoxic CD4 T cells express EOMES, granzyme B, and perforin and thus resemble CD8 T cells, and are
present in higher frequencies in elite controllers compared with chronic progressors (43). CTL-like CD4 T cells have also been described in multiple other mouse and human viral infections, including those with persistent HCMV and EBV, yet their role in controlling these viruses remains unclear (62, 63). While deletion of TGFβRII in CD4 T cells from adult mice did not cause a net decrease in LCMV Cl13 viremia, this could be confounded by reduced LCMV-specific IgG1 levels present in these mice. Furthermore, the ultimate net effectiveness of a particular immune pathway in viral control is expected to be heavily influenced by the specific life cycle and immune-evasion strategies of each infectious agent. Therefore, it is possible that restraining the CD4 T cell TGFβ–EOMES axis selectively in cytotoxic CD4 T cells (which may not affect IgG1 levels) or during other infections could result in different outcomes. Importantly, multiple negative regulators of T cell responses have been described during chronic viral infection, suggesting a strong evolutionary pressure for a partly redundant regulatory network that prevents potentially fatal immunopathology. Indeed, many such regulators only significantly affect the outcome of the infection when blocked in combinatorial therapies (2). Thus, it is possible that blockade of TGFβ activation and/or signaling could be useful to augment CD4 T cell responses alongside therapies that target inhibitory pathways in CD8 T cells.

In conclusion, while the relative contribution of different T helper subsets to antiviral defense might vary in separate chronic infections, the regulatory pathways that have evolved to shape CD4 T cell responses in a persistent infectious environment appear greatly conserved. Increasing our basic understanding of CD4 T cell immune regulation during chronic infections is critical for future therapeutic considerations. Our study uncovers a way in which TGFβ and EOMES can modulate virus-specific CD4 T cell responses during in vivo chronic viral infections in mice and humans.
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**Methods**

*Mice and viral stocks.* C57BL/6 (CD45.2), B6.SJL-Ptprc-Pep3<sup>−</sup>/BoyJ (CD45.1), Eomes<sup>Cre</sup> and CreER<sup>−</sup> mice were purchased from The Jackson Laboratory. Tgfbr2<sup>floX</sup> (exon2) and Cd8-Cre mice were generously provided by M. Li (Sloan Kettering, New York, New York, USA) (64). Smad4<sup>floX</sup> mice on a C57BL/6 background were provided by Frank Jirik (University of Calgary, Calgary, Alberta, Canada) (65). Cd4-ERCre knockin mice crossed to Tgfbr2<sup>floX</sup> (exon3/4) were generously provided by T. Buch (University of Cologne, Cologne, Germany) (12). SMARTA<sup>+</sup>CD45.1<sup>−</sup> mice were provided by S. Crotty (La Jolla Immunology Institute, San Diego, California, USA). Mixed chimeras (1:1) were generated by transferring 2 × 10<sup>6</sup> bone marrow cells of each indicated genotype into irradiated CD45.1<sup>−</sup> mice, allowing 8 weeks to reconstitute. For gene deletion, 1 mg/day tamoxifen (Sigma-Aldrich) emulsified in sunflower seed oil (Sigma-Aldrich) was injected i.p. for 5 consecutive days and mice were used for experiments 7 days after the last treatment. For gene deletion after infection, mice were injected for 5 consecutive days starting on postinjection day 12. Six- to twelve-week-old mice were infected i.v. with 2 × 10<sup>7</sup> plaque forming units (PFU) of LCMV Cl3 or 2 × 10<sup>4</sup> PFU of MCMV (Smith strain) i.p. All viruses were grown, identified, and quantified as previously described (66, 67).

**Cell purification and transfers.** Spleens were treated with collagenase D (1 mg/ml, Roche) for 20 minutes at 37°C and were depleted of B cells using CD19 antibodies and magnetic bead enrichment. Splenic CD4<sup>−</sup>CD8<sup>−</sup>PD1<sup>−</sup>CD49d<sup>+</sup> T cells from mixed chimeras were FACS purified using a BD ARIA (BD Biosciences) by conjugic marker. For retroviral transduction, anti-CD3/CD8<sup>−</sup>activated LCMV-specific SMARTA T cells were transduced as previously described (68). For adoptive transfer, 2,500 congenic CD45.1 SMARTA T cells that were FACS purified 48 hours after transduction by retroviral marker, MSCV IRES-GFP, or Thy1.1 (Addgene), were injected i.v. 1 day before LCMV infection. Purity for all cell types was greater than 95%.

**Flow cytometry.** Surface and intracellular cytokine staining was performed per manufacturer’s instructions. Viable cells were gated using Live/Dead Aqua (Life Technologies). The following antibodies were formed per manufacturer’s instructions. Viable cells were gated using Live/Dead Aqua, and then with CD8 FITC (clone RPA-T8, BD), CD4 Brilliant Violet 421 (RPA-T4, Biologend), and CD3 Qdot 605 (clone UCHT1, Life Technologies). Cells were then sorted in XVIVO-20 media (Lonza) containing Gag peptides and IL-2 ± rhTGF-β (R&D Systems) and cultured for 5 days. After 5 days, cultured CD4<sup>+</sup> T cells were washed, rested overnight, then restimulated in the presence or absence of 2 ng rhTGF-β and processed for flow cytometry as described previously (43). Alternatively, HIV-responding CD107<sup⁺</sup> cells were sorted as single cells indexed into 96-well plates containing 10 μl of RT preamplification reaction mix, composed of Superscript III Platinum Tag (Life Technologies), SUPERaseIN (Ambion), and 0.2<sup>x</sup> assays (mix of 96 primers and FAM-conjugated probes, Life Technologies). Cells were then processed as described previously (43). The transcript expression threshold (Et) was defined as the qPCR cycle number above background (b = 40) at which the transcript was detected, typical of single-cell data (69). Of 10 samples, 2 were excluded for having fewer than 0.05% CD107<sup⁺</sup> responding T cells after restimulation. Statistical analysis was performed on JMP 10 software (SAS).

**Cytokine measurements.** Secretion of IFN-γ, TNF-α, and IL-2 from LCMV-specific T cells was performed ex vivo using GP<sub>31–41</sub> or GP<sub>67–77</sub> peptide stimulation of splenocytes incubated in the presence of 1 μg/ml brefeldin A (BFA; Sigma-Aldrich) for 5 hours at 37°C before staining.

**Microarray analysis.** Each biological replicate consisted of 5 pooled spleens on day 8 after infection. Splenic CD4<sup>+</sup>CD8<sup>−</sup>PD1<sup>−</sup>CD49d<sup>+</sup> T cells from mixed chimeras or retrovirally transduced SMARTA T cells were sorted into RLT buffer (QIAGEN). RNA was purified using a QIAGEN microRNA Kit, amplified, and hybridized onto Affymetrix mouse 1.0 ST arrays by the UCSD genomics core facility and deposited in the NCBI Gene Expression Omnibus (GEO GSE39321). Differentially expressed genes were identified by FDR less than 0.01 or Bonferroni-adjusted P value (<10−5) using VAMPIRE software. GENE-E was used to perform hierarchical clustering (Pearson correlation, average distances). GSEA (70) was performed using the java implementation from the Broad Institute website (http://www.broadinstitute.org/gsea) and applied to available microarray data sets: virus-specific CD4 and CD8 T cells from acute and chronic LCMV infection in vivo (26, 27); CD4<sup>+</sup>CD8<sup>−</sup> T cells from THPOK-deficient spleens (37); and CD4<sup>+</sup> T cells from Esh2<sup>−</sup> lymph nodes (38) using the top 200 genes identified by GenePattern (2-tailed t test, no permutations) for each class (71).

**Statistics.** Means were compared using Student’s unpaired t test in control littersmates versus corresponding gene-modified groups or ANOVA in the case of retroviral studies. Paired t test was used in the mixed chimera setting. All analyses were 2-tailed. Two-way ANOVA was used to compare groups over time and all analyses were carried out using GraphPad Prism 6.0. *P* ≤ 0.05, **P* ≤ 0.005, ***P* ≤ 0.0005. Animal groups were matched by litter, age, and sex.

**Study approval.** Cryopreserved leukapheresed PBMCs of 10 chronically HIV-infected treatment-naïve subjects (RV149) were used in this study. All subjects gave informed consent and approval was obtained by the IRB (Walter Reed Army Institute of Research IRB approved clinical study RV149). Mice were maintained in a closed breeding facility in compliance with the requirements of the National Institutes of Health and the Institutional Animal Care and Use Guidelines of UCSD.

**Author contributions**

GML designed and performed the majority of the experiments. EJW designed and conducted in vivo studies using SMAD4 condi-
tional mice. LLB aided with SMARTA transfer experiments and performed microarray analysis. HS received approval, performed, and analyzed human cell–based assays. EIZ conceived the study and supervised the entire project. GML and EIZ wrote the manuscript.

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